**Market Notice**

**Date: 13 October 2015**

**Subject:** Redemption – Callable Bond

***(AMBER HOUSE FUND 1 (RF) LIMITED*** ***–“AHF2A1; AHF2B1; AHF2C1”)***

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In accordance with the Terms and Conditions of the **AMBER HOUSE FUND 2 (RF) LIMITED** notes a Noteholder meeting was convened. At such meeting it was resolved by special resolution that the following amendments be passed with respect to the redemption of the Notes:

|  |  |  |
| --- | --- | --- |
|  | **Redemption Amount** | **Amended Principal Amount** |
| ***AHF2A1 –***  ***ZAG000100488*** | R 728,000,000.00 | R 0.00 |
| ***AHF2B1 –***  ***ZAG000100496*** | R 35,200,000.00 | R 0.00 |
| ***AHF2C1 –***  ***ZAG000100504*** | R 36,800,000.00 | R 0.00 |

For further information on the Note issued please contact:

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